



# TMSWeb Release Notes

Version 6.1 SP2

List of Enhancements & Fixes

Item – For internal use only	Short Description	Impact on System
Enh-00373	<p><b>.Net</b> – Converted the following pages to .net which allows for using the enter key, paging and cursor in first field when adding:</p> <ul style="list-style-type: none"> <li><b>Job</b></li> <li><b>Review Group</b></li> <li><b>Department</b></li> <li><b>Distribution</b></li> <li><b>Training Type</b></li> <li><b>Form Display</b></li> </ul>	<b>Minor</b>
Enh-00363	<p><b>Cancel Button</b> – Now says Cancel/Exit for the above .net pages. This improves on describing the two functions:</p> <ul style="list-style-type: none"> <li><b>Exit</b> - to exit out of the current function</li> <li><b>Cancel</b> - to cancel any input to the form since the last save</li> </ul>	<b>Minor</b>
Dev-00397	<p><b>Change Order</b> – Fixed error when saving a change order with a large reason for change system. Error message now displays before attempting to save.</p>	<b>Minor</b>
Dev-00487	<p><b>PDF Conversion</b> – Fixed problem with republish document option under the administrator tab not converting to PDF.</p>	<b>Minor</b>
Dev-00387	<p><b>Date Picker</b> – Corrected problem with .net pages not allowing for paging by year when selecting a date.</p>	<b>Minor</b>
Enh-00488	<p><b>Reports</b> – New flag called “<b>Include only training gaps with no current activity</b>” added to the Deviation Reports and the Cycle Notification Reports that use job planning (3 reports total). This flag checks the current activity table and only pulls activities that have not been created. Default set to <b>Yes</b>.</p>	<b>Minor</b>
Enh-00406	<p><b>Document Add</b> – Added the verbiage (uncheck if draft) next to the active flag. This enables draft documents to be temporarily inactive. Flag will automatically be unchecked when “moved to current” function occurs.</p>	<b>Minor</b>
Enh-00414	<p><b>Document Checkout Date</b> – added checkout date to the workflow tab and the administrator tab. Please be advised that this date is only valid if the document general tab has not been edited.</p>	<b>Minor</b>
Dev-00361	<p><b>E-mail notification</b> – when placing a document in review, the e-mail notification now contains current revision and new revision number for the document.</p>	<b>Minor</b>
Dev-00377	<p><b>Favorite Search</b> – Fixed problem with searching by department not displaying the pop down when selected for the favorite search function.</p>	<b>Minor</b>
Enh-00481	<p><b>Forms</b> – Ability to set parameters which forces individual to open documents prior to signoff.</p>	<b>Minor</b>
Enh-00421	<p><b>Forms</b> – Added a new field parameter for users and dates field types for automatically filling in date and user information when adding information to the form.</p>	<b>Minor</b>



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Enh-00314	<b>Forms</b> – Added the description of the packet when using the “copy from function” from the form. .	<b>Minor</b>
Enh-00357-4	<b>Forms</b> – After searching for a list of forms, you are now able to page through the forms from either the packet header or the individual forms within the packet.	<b>Minor</b>
Enh-00479	<b>Forms</b> – Application option that allows for disabling save buttons within form when using sections headers. This would be used if forms have numerous data field with many of the fields set for required.	<b>Minor</b>
Enh-00517	<b>Forms</b> – Color scheme and error reporting when saving forms with required fields. Required fields now display in blue. After selecting SAVE, only one error message appears at top of form in red. The body of the form will highlight the missed fields in red.	<b>Minor</b>
Dev-00085	<b>Forms</b> – Fixed problem with help text icon not displaying on sub forms.	<b>Minor</b>
Dev-00383	<b>Forms</b> – Fixed truncating problem when using quotes in field description of form.	<b>Minor</b>
Enh-00519	<b>Forms</b> – Form data entry and previewing of forms are now converted to .net code. Paging through forms, sorting of form lists and other .net features have been applied to the forms.	<b>Minor</b>
Enh-00518	<b>Forms</b> – <u>Go to Bottom</u> link added to all forms	<b>Minor</b>
Enh-00401	<b>Forms</b> – New application option called <b><u>UI:FORMS:ALLOW EDIT PACKET NAME</u></b> which enables an individual with ADMIN permissions to forms to edit the packet number after it is automatically assigned.	<b>Minor</b>
Enh-00357-1	<b>Forms</b> – New field option called “Auto-Fill”. This allows for auto filling in information. It is currently available for the user object fields and date fields.	<b>Minor</b>
Enh-00357-5	<b>Forms</b> – New field option called “Required Criteria”. This option allows for stringing one or a group of fields together causing another field to be required, based on the fields meeting a Yes condition. This is used in conjunction with the True/False radio button. (see below)	<b>Minor</b>
Enh-00357-2	<b>Forms</b> – New field type called “True/False” which displays as a radio button with a Yes/No option.	<b>Minor</b>
Enh-00357-3	<b>Forms</b> – Notes field that allows for large free-form text information to be added to the form. This can be used for instructions and other information that may not related to a field.	<b>Minor</b>
Enh-00500	<b>Forms</b> – Separate icon for launching the packet detail page in a separate window. Close window button added to the page. This icon is located next to the link for opening the packet detail page in same window.	<b>Minor</b>



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Enh-00504	<b>Forms</b> – When adding object field types onto a form, the system will provide a link to the detail table of the specific object (i.e. user, review group, department, and jobs). Document link was already provided. User permissions apply.	<b>Minor</b>
Enh-00405	<b>Forms</b> – When closing a packet, added date and time of the individual who closed the packet.	<b>Minor</b>
Enh-00289	<b>Forms</b> – You are able to click the close box on the packet header without selecting the edit function. User permissions apply.	<b>Minor</b>
Enh-00400	<b>Forms</b> – You now have the ability to lock a form based on a signature located on another form.	<b>Minor</b>
Enh-00499	<b>General</b> – Load Grid function. New application option that allows for turning off the loading of grids for tables that are larger than the designated amount entered in the application option called <b><u>UI:SEARCH RESULT:MAX DISPLAY ITEMS.</u></b>	<b>Minor</b>
Enh-00262	<b>History Tab</b> – Closed up open space by realigning column widths.	<b>Minor</b>
Dev-00372	<b>Multi-Level List</b> – Fixed error when adding a list item with greater than 50 characters	<b>Minor</b>
Dev-00334	<b>My Activities Page</b> – Fixed problem with missing “wf” icon on the review activity when the document was checked out.	<b>Minor</b>
Dev-00380	<b>Next Review Date</b> – Fixed problem when moving a document to current and system was using the default and not maintaining the entered date.	<b>Minor</b>
Enh-00496	<b>Notification</b> – Ability to have a second level of notification for overdue activities. You must schedule “overduenotification.cmd” from the windows scheduler and disable the “overduenotification.exe” program.	<b>Minor</b>
Enh-00164	<b>Opening Documents</b> – When previewing documents, system overrides current setting in file explorer and opens documents in separate windows.	<b>Minor</b>
Dev-00474	<b>Permissions</b> – Fixed problem with user and job links displaying for individuals with no permissions to the tables.	<b>Minor</b>
Dev-00423	<b>Recipient Comment</b> – Fixed problem with recipient comment not sending e-mail when the save button was selected.	<b>Minor</b>
Enh-00375	<b>Report</b> – Added new filters to “Expiration Date Tickler by Location & Document”. Filters are document, document type and review group.	<b>Minor</b>



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Dev-00390	<b>Report</b> – Fixed problem with report “Test Results Sorted by Test” not calculating the proper number of times individual failed or passed a test.	<b>Minor</b>
Enh-00370	<b>Report</b> – New report called “Archive Activity Completion Review”. This report allows for reviewing completed activities to determine if the activity was completed on time and the number of days overdue.	<b>Minor</b>
Enh-00386	<b>Report</b> – New report that lists all documents checked out. Filters by document, department, location, review group & users.	<b>Minor</b>
Enh-00416	<b>Reports</b> - Added an Active Flag Column to the Related Document Report.	<b>Minor</b>
Enh-00402	<b>Reports</b> – If using the CV & JD, new reports called CV/JD Details report and CV/JD Summary Report.	<b>Minor</b>
Dev-00362	<b>Required Training Tab on Document Detail Page</b> – Fixed problem with tab not sorting. Sorting is now by user name.	<b>Minor</b>
Dev-00382	<b>Revision Level</b> – Fixed problem with the ability to change the revision number with signature and training records.	<b>Minor</b>
Dev-00393	<b>Search Function</b> – Fixed problem when searching by document type if the type had a “&” sign in the description.	<b>Minor</b>
Dev-00404	<b>Send Training Notification</b> – Fixed issue with an individual with Read/Write to document location was able to go to a document in a different location without rights and send training notifications.	<b>Minor</b>
Dev-00427	<b>SOP Summary Report</b> – Fixed problem when you clicked on a document total and the document ID number was chopped off.	<b>Minor</b>
Enh-00415	<b>Standalone Notification</b> – You are now able to add free form activities to the activity table that are available when using the Standalone Notification option.	<b>Minor</b>
Dev-00388	<b>Test Activity</b> – Fixed problem with the activity detail page review test icon linking to the wrong test.	<b>Minor</b>
Enh-00481	<b>Training Activities</b> – You can now force a user to preview a document before the system provides a signoff icon. Added a “Document Preview Required before signoff” and a “Document Preview Required Message” which displays to notify users of the requirement.	<b>Minor</b>
Enh-00492	<b>Forms – Competency Assessment</b> – Added a second total for total number of times an individual has taken the test (includes all retests).	<b>Minor</b>



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Enh-00525	<b>Reports</b> – Document Listing of Current Signatures by Document Type and the Signature Page from the Administrator tab – Changed wording from signers to approvers to reflect the “Reason” for the signature.	<b>Minor</b>
Enh-00365	<b>General</b> – Added the word (inactive) next to users and documents when displaying current information.	<b>Minor</b>
Enh-00505	<b>Reports</b> – New report that compares the time difference from previewing document and the signing off on documents. The system now stores preview dates when opening document for training and approval.	<b>Minor</b>
Enh-00350	<b>General</b> – You now have the ability to automatically set the expiration date of a document when the document is made inactive. Set application option called <code>DOC_DEACTIVATE_UPDATE_EXPIRATIONDATE = YES</code>	<b>Minor</b>

**Minor** is classified as:

1. Feature or Deviation does not have a major impact on functionality of the system or database.
2. Feature is optional.
3. Feature is highly detectable with low risk when utilized.

**Major** - Could impact other functionality or data if the feature is utilized.

**Important Disclaimer:** The above classifications are based on QSI’s evaluation of overall impact on system functionality. It is the responsibility of individual accounts to determine the effect of features or deviations on current requirements within their organization.