



# TMSWeb Release Notes

Version 6.1 SP1

## List of Fixes/Enhancements

Item – For internal use only	Short Description	Impact on System
Enh-00180	<b>Training Notification</b> – Document title added to list of documents when displaying notification of training page.	<b>Minor</b>
Enh-00204	<b>Document Add</b> – Cursor automatically displays in Document ID field when adding documents. <b>Document Search</b> – Cursor automatically display in first field of favorite search.  Other pages will follow in 6.2.	<b>Minor</b>
Enh-00206	<b>Document List</b> – “Show All” button added document list which displays all documents without having to select “reset fields” to remove last search criteria.	<b>Minor</b>
Enh-00212	<b>Document Add</b> – You are now able to use the <enter key> when adding a document instead of clicking the “Add” button. <b>Document Search</b> – You are now able to use the <enter key> when searching for documents instead of clicking the “Do Search” button.  Other pages will follow in 6.2.	<b>Minor</b>
Enh-00231	<b>PDF Conversion</b> – Ability to convert to PDF on a document by document basis instead of a global file extension. This feature is available to TMSWeb Base system only. Change Order Module still uses the global conversion setting.	<b>Minor</b>
Enh-00237	<b>Enter Training Records (Historical)</b> – When deleting training records, system now displays current training at top of list along with two asterisks.	<b>Minor</b>
Enh-00248	<b>Forms</b> – When attaching documents to form, system displays attached documents ID's in a column format instead of wrapping the documents ID.	<b>Minor</b>
Enh-00249	<b>Forms – Signature Icon</b> – System now displays a <u>recipient comment</u> link next to signature icon that redirects users to the activity detail page for sending comments.	<b>Minor</b>
Enh-00250	<b>Reports</b> – Corrected misspelling of Training Summary Report.	<b>Minor</b>
Enh-00260	<b>Training Notification</b> – When adding a document, you are now able to set its active flag to inactive and place the document in review. This will exclude document from training notification when running deviation reports and creating activities. Document flag will automatically set to active when document is moved to current.	<b>Minor</b>
Enh-00264	<b>Permission Table</b> – For improved clarification, changed wording on global permission tab: 1. “Signature” to “Signature Search” 2. “Training” to “Training Search”	<b>Minor</b>
Enh-00290	<b>Permissions</b> – Changed wording on global permissions tab from “Enter Training Records” to “Enter Historical Training Records”. Due to visual effects, system still displays “Enter Training Records” on menu panel.	<b>Minor</b>



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Enh-00296	<p><b>Report</b> – Added exclusion option to exclude certain information when running report. It was added to the following reports:</p> <ol style="list-style-type: none"> <li>1. Training by Job &amp; Employee – Exclusion by document</li> <li>2. Job Requirement by Location – Exclusion by document</li> <li>3. Employee Job Planning by Employee – Exclusion by jobs</li> </ol>	<b>Minor</b>
Enh-00303	<p><b>General (Data Input Fields)</b> – Data input fields box size which displays during the add functions can now be increased. Contact our office for further information if this is a feature you are interested in. <b>For example:</b> The box size for adding a document title is 30 characters, however, you able to add over 2000 characters when typing in the title.</p>	<b>Minor</b>
Enh-00307	<p><b>Document Detail</b> – Added the revision level of document in review to the activity tab.</p>	<b>Minor</b>
Enh-00312	<p><b>General</b> – Switched remaining buttons in auditing module, value map, multi-level list, and training notification to newer buttons.</p>	<b>Minor</b>
Enh-00318	<p><b>Audit Triggers</b> – Audit triggers are now able to be turned on for the activity table (TblActivityHistory). Restrictions include the omission of sender and recipient comments due to SQL limit on setting triggers for unlimited text field sizes.</p>	<b>Minor</b>
Enh-00319	<p><b>On-Line Help</b> – Include new features for TMSWeb 6.1. Files updated to reflect new industry standard of NOT including screen shots.</p>	<b>Minor</b>
Enh-00336	<p><b>Job Training Page</b> – Added a preview icon to job training page (training matrix) for user to view required documents without having to perform a search function.</p>	<b>Minor</b>
Enh-00338	<p><b>Report</b> – Added Next Review Date column to the Document Listing by Review Group. Also added the ability to filter report by next review date.</p>	<b>Minor</b>



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Dev-00210	<b>My Activities Page</b> – Added missing ghost buster icon on review complete activity when document is elevated into signature stage.	<b>Minor</b>
Dev-00218	<b>Activity Tab</b> - Fixed problem of user being able to signoff on a training activity from the activity tab of the document that was designed for a manager or trainer signoff.	<b>Minor</b>
Dev-00233	<b>Document General Tab</b> - Message “Document has not reached Effective Date and no prior version of document to view” displayed when publishing a new document with an effective date equal to current date.	<b>Minor</b>
Dev-00243	<b>Administrator Tab</b> – Added a grayed out checkmark icon to Step 2 “Notify Review Group of Revision” when document was in signature stage.	<b>Minor</b>
Dev-00244	<b>Testing Module</b> – Corrected timeout issue when editing documents using the Master Question List page.	<b>Minor</b>
Dev-00245	<b>Enter Training Records (Historical)</b> – Inactivated the Delete Button if users do not have “Read Write with Delete” permission to “Enter Historical Training Records” permission option on Global Permission tab.	<b>Minor</b>
Dev-00246	<b>Document Search</b> – Added missing document status field (not to be confused with document routing status) to filter search function.	<b>Minor</b>
Dev-00251	<b>Activities Recipient Comments</b> – Fixed problem with recipient comments not sending off e-mail to the sender of activity.	<b>Minor</b>
Dev-00257	<b>Document Search</b> – Fixed problem when using document “effective date” range during document search.	<b>Minor</b>
Dev-00258	<b>Change Order</b> – Fixed problem with change order documents not sorting by document ID on the My Activity page.	<b>Minor</b>
Dev-00269	<b>General</b> – Fixed problem with Drop List on Document Edit page not tied to permission table.	<b>Minor</b>
Dev-00271	<b>Signature tab</b> – Removed the displaying of an invalid edit button from signature tab.	<b>Minor</b>



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Dev-00272	<b>Document List</b> – Fixed problem with documents displaying multiple times when using the multiple free use fields and storing blank information in the free use field/s.	<b>Minor</b>
Dev-00273	<b>Forms</b> – Corrected problem when defining a field as a required field on the form, and setting preload =NO in the application options. A message would display when adding a form that the field was required even if data was selected.	<b>Minor</b>
Dev-00278	<b>Change Order</b> – Fixed problem when a master document was added to a CO, all newly published documents were stored as the CO master document until the IE session was closed.	<b>Major</b>
Dev-00281	<b>Print Results</b> – Fixed problem with the print results always returning entire document list.	<b>Minor</b>
Dev-00286	<b>Document Routing</b> – Fixed error when sending notification during signature stage and no recipients were selected.	<b>Minor</b>
Dev-00288	<b>Testing Module</b> – Fixed spelling error on the Delete Question Popup.	<b>Minor</b>
Dev-00293	<b>Change Order</b> – Fixed problem with completed child activities in a group change order reported as overdue when executing the automatic overduenotification.exe program.	<b>Minor</b>
Dev-00295	<b>Report</b> – Employee Job Planning by Employee – fixed report listing “job location” and “job name” under wrong column headings.	<b>Minor</b>
Dev-00299	<b>Document Checkout</b> – Fixed the ability for multiple users checking out the same document at the exact same time or before the document transfer was complete.	<b>Major</b>
Dev-00302	<b>Document Search</b> – Added a missed search field “Next Review Date” to search criteria.	<b>Minor</b>
Dev-00304	<b>Standalone Signature Complete Activity</b> – Fixed problem with the preview icon pointing to the revision directory instead of the published directory. Actual signature activity icon still point to correct document.	<b>Minor</b>
Dev-00305	<b>Document Revision</b> – Fixed problem with receiving .net error “Converting String...” when using the “Go Back” button from activity detail page and canceling routing stages.	<b>Minor</b>



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Dev-00308	<b>Change Order</b> – Fixed problem with “Next Review Date” not being updated during a move to current	<b>Minor</b>
Dev-00316	<b>SOP Summary Report</b> – Corrected the following issues: 1. Document count added to “Issued New This Month” and also “Re-Issued” when a newly added document was sent through the review cycle in same period. 2. Added a Sort by Department 3. “Total Overdue” is now calculated as documents that are in review where the next review date is in the past.	<b>Minor</b>
Dev-00317	<b>Training Tab</b> – Fixed problem with duplicate training records displaying on training tab when training was complete from different training notifications. (i.e. training expired, standalone training, cycle training)	<b>Minor</b>
Dev-00320	<b>Activity Detail</b> – Removed checkout icon from the activity detail page when document is elevated to the review complete stage.	<b>Minor</b>
Dev-00322	<b>Document Routing</b> – Fixed problem with the Review Complete activity not displaying checkout information next to review complete step.	<b>Minor</b>
Dev-00324	<b>Document Routing</b> – Disabled the ability to delete activities from Step 2 when the document is checked out.	<b>Minor</b>
Dev-00325	<b>Document General Tab</b> – Removed unused document flag called “Auto Update Training” from the Document General page.	<b>None</b>
Dev-00326	<b>Application Option</b> – Removed unused application option called TRAINING_SIGNATURE from the Application Options page.	<b>None</b>
Dev-00333	<b>Quizzing Module</b> – Added a problem statement instead of returning a .net error condition when executing a test that was not assigned to a document or job base.	<b>Minor</b>



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**Minor** is classified as:

1. Feature or Deviation does not have a major impact on functionality of the system or database.
2. Feature is optional.
3. Feature is highly detectable with low risk when utilized.

**Major** - Could impact other functionality or data if the feature is utilized.

**Important Disclaimer:** The above classifications are based on QSI's evaluation of overall impact on system functionality. It is the responsibility of individual accounts to determine the effect of features or deviations on current requirements within their organization.

QSI